



Torchlight USA Company Profile



Introductory: Torchlight USA, LLC, is a world class, discreet, multidisciplinary business solutions, training, logistics, security, enabling and advisory service founded and managed by a team of experienced professionals from the American Military Special Operations, Intelligence, Cyber Warfare, Logistics, & Combat Medicine Communities and State and Federal Law Enforcement. Torchlight USA is comprised of highly dedicated and experienced specialists with extensive backgrounds including land and maritime based; counter proliferation; counter piracy, and peace keeping operations. Torchlight USA offers additional subject matter expertise in aviation search and rescue, disaster contingency, criminal investigative, tactical medicine, linguist/translation services, humanitarian relief, executive & diplomatic protection, host nation liaison and consulting in direct support to US Government, NATO Coalition, and Corporate initiatives. Torchlight is readied to indefatigably provide our clients with performance based solutions via dedicated services of proven industry professionals and technology in any clime and place. Torchlight LLC is an elite, multifaceted business and is firmly committed to satisfying client requirements and full profile mission completion & success.

Mission Statement: Torchlight's Global mission is to lead a path to success for our clients by light created through the dedicated professional service of our elite employees who distill calm from distress, by Land, Air, and Sea to build, secure, and safeguard a better, more stable world.

Company Motto: "Strength, with Moral Conscience".

Corporate Philosophy: Necessity wed initiative and birthed our company. Our wealth and that of any group is the quality of the individuals who converge in unison and formed a cohesive team. Those graced with the abilities which enabled them to thrive in challenging austere environments. We employ to deploy those who find reward in goodness and in noble causes, good acts, of strong moral minds and souls, with an iron will to protect both people and places which demand it against all harm. We are humbled to congregate such elite Men and Women for worldwide service that comprises this company. Together as one united team with simple nonnegotiable goals of encouraging our client to succeed and to manufacture their success in direct support of their business initiatives, in true faith, without reservation.

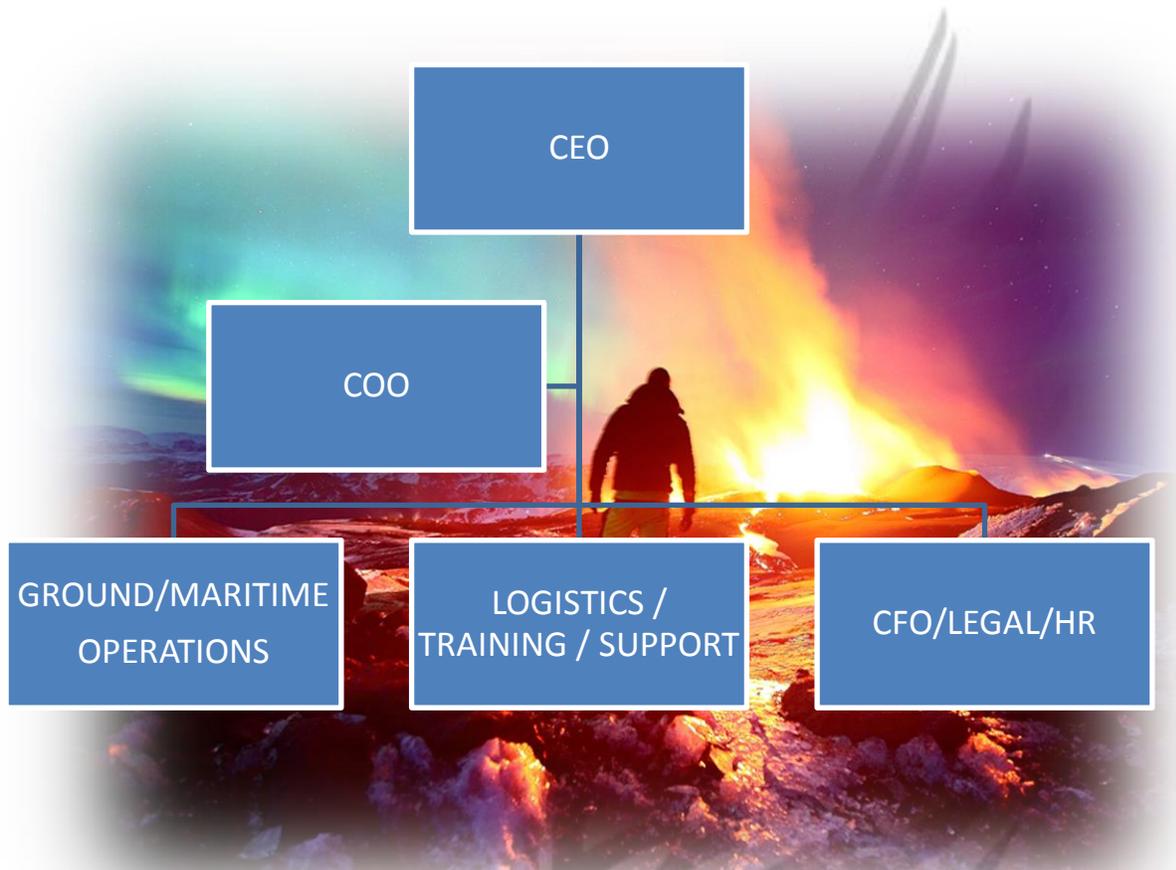
TORCHLIGHT, USA, LLC. "Strength, with Moral Conscience".

Page 2

Confidentiality Provision: *The information contained in this document is private and confidential. You may not disclose this information to anyone except your professional advisors.*



Corporate Structure:



Divergence: Torchlight is a fluid service, not a location. Assets and resources are forward positioned to directly support current and future planned operations at secure regional sites around the globe.



Leadership:

Eric Kirsch: Founder, Chief Executive Officer, Torchlight USA, LLC.

Mr. Kirsch graduated with honors in 2004 from the The Citadel, the Military College of South Carolina, Charleston, SC, USA. He commissioned as a 2nd Lieutenant, United States Marine Corps the same year and was honorably discharged as a Captain after 8 years' service in 2012. Mr. Kirsch successfully completed training and earned the 0204 MOS, Counterintelligence / Human Source Intelligence Officer designator and served as Human Intelligence Exploitation Team (HET) Officer in Charge during Operation Iraqi Freedom. Afterwards Mr. Kirsch was selected for a clandestine "B-Billet" and successfully graduated from the Defense Intelligence Agency (DIA) Joint Counterintelligence Training Academy (JCITA), Elkridge, MD in 2008, earning the title of "Case Officer" and the Federal Law Enforcement Training Academy, Glynco, GA in 2009 earning the title Special Agent, of the Naval Criminal Investigative Service (NCIS). Mr. Kirsch was assigned to the NCIS, Washington DC Field Office's (DCWA) Foreign Counterintelligence "A" Squad and was responsible for multiple named Offensive Foreign Counterintelligence Operations (OFCO). Mr. Kirsch's experience includes Marine Corps active duty combat deployments to Operation Iraqi Freedom, in 2006-2007-2008 (2), Operation Enduring Freedom in 2011 (Helmand Province, Afghanistan) (1), DIA JCITA OFCO Instructor (2013), NCIS Civilian Special Agent (2014), and served as advisor to the American Government, and Kurdish Regional Government (KRG) as a civilian in Iraqi Kurdistan in 2014 & 2015.

Dakota Meyer: Company Officer / Advisor.

Born and raised in Columbia Kentucky, USA, Mr. Meyer enlisted in the United States Marine Corps in 2006 after graduating from Green County High School. He completed his basic training at Parris Island Recruit Training Depot later that year. A school-trained sniper and highly skilled Marine infantryman, Mr. Meyer deployed twice to combat duty. In 2007, he deployed to Iraq for Operation Iraqi Freedom; and in 2009-10, he deployed to Afghanistan for Operation Enduring Freedom. In September 2011, President Obama awarded Sgt. Meyer the Medal of Honor in recognition of his acts of extraordinary valor on Sept. 8, 2009. Over the course of a six-hour firefight, without regard for his own personal safety, Sgt. Meyer repeatedly braved enemy fire in eastern Afghanistan to find and save fellow members of his embedded training team.



Gordon Cucullu: Company Officer / Advisor.

Mr. Cucullu is a retired US Army Special Forces Lieutenant Colonel, and Vietnam War Combat Veteran. Mr. Cucullu has been a vice-president of international marketing for General Electric Aerospace, executive director of the Korea Society, and currently serves as president and co-founder of the Valhalla Project, a non-profit homestead-based operation designed to assist post-9/11 combat veterans and war zone civilians. In active duty service Mr. Cucullu served with the then top secret Military Assistance Command Vietnam Studies and Observations Group, as the Secretary of Defense's coordinator for military assistance to Central America in the difficult days of the early 1980s, and later as political-military adviser to the assistant secretary of state for East Asia Pacific Affairs in the Department of State.

Mr. Cucullu was the first American student to graduate from the Republic of Korea Army College, is a US Command and Staff College graduate, and has a Bachelors degree in history from University of New Orleans and a Masters degree from the University of Southern California in systems management. As the first marketing VP for GE Aerospace based in Seoul, Korea Mr. Cucullu was instrumental in raising sales from an annual gross of \$8 million to more than \$124 million during his tenure, including sales of sophisticated radars and a national broadcast satellite. While executive director of the Manhattan-based Korea Society Mr. Cucullu expanded programs and membership by order of magnitude and transformed a moribund organization into a million-dollar-a-year dynamic group with a \$2 million endowment fund.

Landon B. Steele: Company Officer / Advisor.

From 1998-2001 Mr. Steele served within the United States Air Force, Security Forces performing law enforcement for Department of Defense (DoD) personnel and conducted a wide range of highly sensitive investigative duties for the Defense Threat Reduction Agency including service at one of the largest stockpiles of nuclear weapons in the world, holding a Nuclear Security Clearance. Mr. Steele then enlisted in the United States Army, serving both as a Combat Medic, and Arabic Linguist completing three combat deployments to Operation Iraqi Freedom (OIF), (2004)(2006)(2008). Following his honorable discharge Mr. Steele worked for the United Nations and Department of State in Rwanda, Africa as a Military Advisor and trainer to vet, train, test and lead 130 Rwandan soldiers on air and ground UN peacekeeping operations in Southern Sudan. Mr. Steele also served as the Senior Medical Trainer for Tactical Combat Casualty Care/Care Under Fire.



Kyle Banks: Company Officer / Advisor.

Mr. Banks enlisted in the United States Marine Corps in 2007 after graduating from South Gwinnett High School in Snellville, GA. Mr. Banks completed his recruit training 2nd BTLN F co MCRD Parris Island. He deployed to Afghanistan in support of Operation Enduring Freedom 2009-2010, and again 2010-2011 where he served as Senior Non Commissioned Officer in Charge for the training, readiness and logistical support of a mobile squad sized element detached from the headquarters unit. Mr. Banks was tasked the training, education and mentorship of over 100 Afghan National Army soldiers and Afghan Special Forces Commandos. Mr. Banks was Honorably Discharged from active service in 2011. Mr. Banks then spent 3 years as a Detachment Team Leader in Iraq and Iraqi Kurdistan for private military and security companies supporting The Departments of Defense and State.

Tom Kapstrom: Lead Counsel, Torchlight USA.

Mr. Kapstrom is a United States Navy Veteran and a highly experienced lawyer based in Springfield, Missouri, USA. Mr. Kapstrom founded, owns and operates the Kapstrom Law Firm, LLC. Mr. Kapstrom was born in Beverly Hills California, USA, where he attended Beverly Hills High School. Mr. Kapstrom received his Bachelor of Arts in Political Science in 2000 from the California State University, Bakersfield, later receiving his Juris Doctor from the Whittier College School Of Law. Throughout his tenure in law school, he was certified as a law clerk which enabled him to make court appearances on behalf of many diverse clients, including two separate cities in Orange County, California.

After graduating, he helped defend criminal clients at one of Bakersfield's premier criminal defense firms. Later, Mr. Kapstrom assisted both plaintiffs and defendants while working at Borton Petrini, LLP, which is Bakersfield's oldest and most prestigious law firm. Mr. Kapstrom founded his own law practice in 2013, and he has since dedicated his career to representing clients who need zealous representation when nobody else will help. Through his connections and network of experts, Mr. Kapstrom starts investigating each case from the very beginning to bolster each client's case and he uses the best and most advanced technologies available.



Customer Mix

Capabilities In-Brief: Torchlight is prepared to sustain the following in operational capacity to serve our clients needs:

- Torchlight enabling coalition operations for secure joint theater-level communications and enterprise networks globally. Armed integrated (security clearance held) personnel for applicable tasks.
- Torchlight enabling our armed forces through weapon systems engineering, force protection, and training.
- Integrating technology for armed services aerospace systems and tactical vehicles.
- Extending the life of current mission critical assets via hardware integration, modernization, and sustainment support.
- Enabling eDiplomacy by connecting Department of State Embassies, Consulates and Diplomatic Missions worldwide.
- Ensuring equipment, weapons and supplies are available for military installations and forward deployed units.
- Maintaining military force readiness and assessing future concepts for military engagement
- Providing cyber security services that protect and defend information systems by ensuring availability, integrity, authentication and confidentiality.
- Torchlight provided mission focused full life-cycle technical, engineering, and professional services.
- Customer affinity coupled with technical expertise.
- Cost-effective solutions through enabling security technologies, tailored toolsets, and innovative methodologies.
- Specialize in weapons system engineering, logistics and supply chain management, ground vehicle integration, system upgrade and maintenance, training and simulation, and program support services.
- Deliver proven full systems lifecycle Information technology solutions and services.
- Design, development, deployment, management, operations, and security.
- Deliver mission critical technology solutions solving most complex customer IT challenges.
- Leverage technology to significantly reduce our customers operating costs while improving their mission support.
- Host Nation Indigenous Screening, Vetting, Training, and support.
- Information Collection, dissemination, asset validation, management, and support.
- Tactical Field Medicine, applications, logistics. Surgical consultation and evacuation support.
- Torchlight Translation Services. Native asset program.
- Immersion level range in depth culture / socio - political analysis / People Organization Installation (POI) analysis, written products with verbal briefs.
- Threat Vulnerability Assessments (TVA).
- Advanced indigenous route planning for expatriate evasion & escape contingency and assistance.

